

Date

A. Charles Schultz, JD  
Executive Director Gift Attorney Pro  
Crescendo Interactive, Inc.  
110 Camino Ruiz  
Camarillo, CA 93012

To: A. Charles Schultz, JD

By this letter, I request membership in GiftAttorney Pro. I am an attorney and member of the Bar of the state of \_\_\_\_\_ in good standing.

It is my understanding that I may have opportunity to work with gift planners in my area in seminars or may receive referrals of donors who are interested in completing estate planning documents. After I have been approved and received a GiftAttorney Pro account, donors may grant me access to their information to facilitate the completion of wills, trusts and other documents.

I agree that all donors who have wills planner accounts on any GiftLegacy site and use my services will sign a waiver/disclosure statement substantially similar to the language on the GiftAttorney.com site. This may be an independent document or could be included in my client engagement letter.

I will charge a fair and appropriate rate for any services render, and will hold Crescendo Interactive, Inc. harmless for any potential claims that may arise from this relationship.

It is a pleasure to participate in the GiftAttorney Pro and I trust that this will be beneficial for clients, charitable organizations and for the entire nation.

Cordially yours,

\_\_\_\_\_, Attorney-at-Law

